2017 Entry Guidelines and Forms



Westpac Gisborne Business Excellence Awards





Entry Guidelines

The Objectives of the Awards

To provide a competition that celebrates the regions successful businesses and profiles the nominees and the economic diversity of the region.

Introduction

After the success of three business award events, as a bi annual event, we look at 2017 as celebrating more winners. Activate Tairawhiti in conjunction with Westpac New Zealand Limited are please to launch the Westpac Gisborne Business Excellence Awards for 2017.

Why would your business enter?

The awards are an opportunity to gain exposure and recognition whilst celebrating business excellence in Gisborne. Entering the awards will provide an opportunity to be benchmarked against top performers in various industry sectors demonstrating best practice and innovation.

Benefits to businesses entering the awards will include:

- The chance to build public profile
- The chance to increase business and networking opportunities
- The chance to win a prestigious award
- A review of their performance
- Identification of core strengths and competitive advantages
- An independent peer group assessment

Expressions of Interest (EOI)

You are able to submit an expression of interest for your business which will allow you to get more information about the competition and will allow you to apply for a mentor to assist you with the entry process for up to 3 hours. Please complete the EOI form (page 6). The Awards Coordinator will then liaise with you to explain and assist your business through the entry form.

Westpac's Sponsorship

Westpac is involved in national awards for tourism, franchising, retail, agriculture and the restaurant industry. In conjunction with local chambers of commerce and enterprise and industry associations, it is committed to supporting growth and celebrating excellence. Westpac is providing support through:

- The National Awards Framework
- Internal promotion
- Major financial contribution
- The involvement of Westpac Business Managers
- An association with the other 17 award programmes throughout New Zealand

To that end Westpac NZ is the principal sponsor, and includes the Gisborne Awards in its national/ regional Business Award programme in which similar sponsorship is provided to a further seventeen award programmes throughout New Zealand.

Activate Tairawhiti Sponsorship

"Activate Tairāwhiti is proud to partner with Westpac again this year on the Business Excellence Awards.

As the economic development agency for the region, we work with business owners every day who are innovative, entrepreneurial, and developing worldclass operations right here in Tairāwhiti Gisborne. These awards celebrate their success."

Steve Breen

CEO, Activate Tairāwhiti

Total of fifteen awards - four trophies and eleven certificates

Supreme Award



Westpac SUPREME BUSINESS OF THE YEAR

Supreme Business Finalists

Sponsored by Chamber of Commerce Sponsored by CAANZ Sponsored by Pak'n Save

Top three finalists from the six 'Business Excellence' categories. *Category of Excellence certificates not included.

Business Excellence Certificates

Retail & Trade Excellence

Sponsored by Eastland Group For any businesses selling goods to end users, including retail businesses and trades that deal directly with the public or end-user.

Tourism & Hospitality Excellence

Sponsored by Tourism Eastland For any businesses whose principal activity is in the Tourism sector including hospitality, accommodation, amenities, transport operators, attractions, event management, sports and entertainment sectors or other visitor-related activities.

Manufacturing & Technology Excellence

Sponsored by GisborneNet

For any businesses involved in the manufacturing and construction sectors and /or adopting technology or a high dependency on technology to thrive.

Professionals & Service Excellence

Sponsored by EIT

For any businesses whose principal activity is in the provision of services to the consumer (e.g. professional services, brokerage businesses, real estate agents etc).

Community Excellence

Sponsored by Wilson Group

This category recognises management excellence in organisations outside of the private sector including the "not for profit" sector, schools and local government.

Farm, Forestry & Food Excellence

Sponsored by BDO

This category is for any business involved in the production and processing of primary goods regionally, nationally or internationally, and incorporates innovation, product development and recognition of the particular sector to the economy.

Category of Excellence Certificates

*Health & Wellbeing Excellence

Sponsored by Healthy Families For any business that realises how it has become increasingly important to demonstrate social responsibility in terms of employees' health, by developing sustainable wellness practices and cultures within the workplace.

*Start Up Business Excellence

Sponsored by Massey University For any business that has been operating for less than 3 years and is demonstrating significant successes and growth. The business can show that it has been able to engage in all smart business practises and systems with a vision for long term sustainability.

*Stewardship Excellence

Sponsored by Gisborne District Council For any business that demonstrates outstanding support for the Tairawhiti community. Their contribution would provide growth in capability of a project, individual or organisation and positively foster sustainability. It may be in the form of sponsorship, goodwill, funding and / or mentoring and the sectors can include environment, social, economic and culture.

*Maori Business Excellence

Sponsored by Bayleys

For any business which successfully incorporates Maori identity and values as part of its business operation eg. Logo, branding, on site or mission statement and has been operating for at least two years. The business can be from any business category (e.g retail, distribution etc).

Micro Business Excellence

Sponsored by ECT

For any business that has between 1 - 3 FTE's and delivers a quality product or service consistently with a key focus on customer service.

*Please note this category does not require financials and will not be eligible for one of the Business Excellence Awards, small, medium or large business

Special Award (discretionary) which may include:

- Young Entrepreneur
- Emerging Business Excellence
- Business Leadership (individual)

Entry Timeline

Please read this section carefully.

Entries Open

Monday 3 April 2017

Entry information will be available from Activate Tairawhiti online.

Entries Close

Friday 26 May 2017

All completed entries must be received by the Event coordinator or Activate Tairawhiti on or before 5pm.

Judging Process

July 2017 - August 2017

After the allocation of categories and initial assessment of entries, two Judges will conduct an initial site visit to each business (maximum of 90 minutes). They will seek further clarification on any aspect of the entry, including financials. The judges may need to undertake a second site visit where they may, for example, make a closer examination of the financials, speak to other staff and spend more time with the business owner.

Finalists Announced

Monday 11 September 2017

Public acknowledgement will be promoted.

Westpac Gisborne Business Excellence Awards Ceremony 2017 - Presentation and Dinner Friday 29 September 2017

Announcement of category finalists, winners and the overall Westpac Supreme Business of the Year will be made at the Awards function at the Showgrounds Event Centre.

Bookings will be essential - LIMITED. Tickets \$95 per person (includes 3 course menu - cash bar)

Conditions of Entry

Key points to note:

- 1. Judges are seeking an overview of the business - entrants must keep within the allotted spaces for each judging category on the Entry Form.
- 2. Entrants may include other information such as brochures, photographs and product samples

- as attachments whilst keeping within the Application Form template.
- 3. Entry Fee of \$100 + GST must be paid within 7 days of invoice once the entry has been received.
- 4. All entrants must provide true and accurate information and disclose any liabilities such as business and/or tax related and/or current pending litigation which could compromise the judges' analysis of the business, and/or adversely affect the integrity and reputation of the Westpac Gisborne Business Excellence Awards.
- 5. Winners will be announced at the Awards Ceremony, Friday 29 September 2017.
- 6. All entries remain strictly confidential and entry forms will be returned post the Awards together with the Feed Back Form from the Judges

Conditions of Judging

- 1. Judges are carefully selected for their skill and knowledge in relation to the categories they will be judging. Any conflicts of interest are identified and eliminated as part of the appointment process. All judges sign a confidentiality agreement requiring all information received from, and discussions with entrants to remain confidential, not to be used for any purpose other than to assess each entry and to reach a decision for the finalists and winners of each category, and for the overall business of the year. All entries are strictly confidential.
- 2. Judges, working in teams of 2-3, will scrutinise and visit all entrants in their assigned category. Repeat visits may be required in some cases, or an interview with the judging panel arranged for further clarification. All entrants agree to being visited and interviewed by a judging team at a pre-arranged, mutually agreed time for both entrant and judges.

2017 Key Dates

Entries Open, Expressions of Interest & Nominations Entries close Judging Finalists announced Awards Presentation & Dinner

Monday 3 April Friday 26 May July - August Monday 11 September Friday 29 September

- 3. All Business Excellence finalists will be considered for the Supreme Business finalists.
- 4. The three Supreme Business finalists will be considered for the Supreme Westpac Gisborne Business Excellence Award.
- 5. The judging process for the Westpac Gisborne Business Excellence Awards will proceed in three stages:

Stage 1. Initial assessment of the business entry by the Head Judge, the Financial Judge and the Awards Coordinator. If at this stage the judges have concerns about any aspects of the business, the entry will not proceed through to stage two. The judges' concerns will be represented in their feedback to the entrant. If the entrant proceeds to the Stage 2, it is then allocated to a team of 2-3 category judges;

Stage 2. Visit to the business by two or three judges.

Stage 3. Final assessment of all business entries by all judges

- 6. All entrants need to complete the ten performance areas. However they may allocate a specific Category of Excellence that they would prefer to focus their entry towards. An entrant can enter both Busienss Excellence and Category of Excellence.
- 7. During the judging process judges have the right to change entrants into whichever category they consider may be better suited to the entrant. In the event of any change, entrants will be notified by the Awards Coordinator prior to their entry category being changed.
- 8. Decisions made by the judging panel are final and may not be disputed
- 9. The judges notes will be collated and provided in summary feed back post the Awards.

Score Allocations on Performance Areas

Score rankings will apply across all the performance areas as per the list below and may be subject to a difference in weighting due to the specifics of the category.

Performance Areas	Words
Executive Summary	500
Leadership, People Management & Development	500
Planning	500
Market Focus & Branding	500
Process, Systems, Quality Management	500
Business Financial Performance	500
Innovation	250
Community & Industry Participation	250
Workplace Health & Safety	250
Customer Service	500
Health & Wellbeing	500

Our Guarantee of Confidentiality

Activate Tairawhiti, in conjunction with Westpac Gisborne guarantees that the information in the entries submitted will be treated with strict confidentiality, and the judges have all signed confidentiality agreements.

John Clarke Convenor of Judges

Commonly asked questions

Do I need to be a Westpac client?

No, Westpac are major sponsors but the organisation welcomes entries from all businesses in the region regardless of where they bank.

How much time will it take to put my entry together?

If you already have marketing and business plans then you'll have a lot of the information already on hand to complete the entry form. If you do not have these documents, this is great opportunity to get all the information in your head on to paper. We know it may look daunting but adhere to the word counts and it will flow.

Can a not-for-profit business enter?

Yes, your business could enter in the community excellence category and explain how your funding is obtained, the criteria to which you operate under your charter or constitution while retaining your special NFP status.

If I am a small business can I enter?

Yes, small medium and large businesses are invited. All entrants into the Category of Excellence certificates do not need to disclose their financial information. NB: These categories will not be eligible for one of three Supreme Business finalists or for the Supreme Award.

How is feedback provided?

After the Awards are announced you will receive judges feedback which may assist you with understanding the highs and lows of your business. This will be in summary form following the more detailed feedback that may be given during the judges interviews.

Who gets to see my entry? Is it confidential?

It is confidential. The only people that see your entry are the awards coordinator and the three judges within your category. A summary of your entry is brought to the final judges table by them alone.

Do I have to attend the Awards Dinner?

Finalists are expected to attend the Awards presentation on Friday 29 September 2017. It is an opportunity for you to celebrate with your peers and colleagues, so please consider this in your planning and budgeting.

When do entries close?

Please ensure that one of your entry submission is received on or before Friday 26 May 2017. LATE ENTRIES WILL NOT BE ACCEPTED.

www.activatetairawhiti.co.nz

Awards Coordinator Contact Details

Prue Younger | 021 2765484 | prue@publicimpressions.co.nz Activate Tairawhiti, 50 Childers Road, Gisborne 4010

Expression of Interest

Please complete this section below if you

- would like to be **considered for entry**.
- would like **more information** before you commit 100% to this process.
- would like to take up the offer to engage **a mentor to assist** with completing your entry form.
- · would like to **nominate a business** (not your own)

If you feel comfortable with this process already then go onto the entry form and begin. Complete the form and save the word document at any time and either email to prue@publicimpressions.co.nz or post to Activate Tairawhiti, PO Box 897, Gisborne 4040.

DETAILS OF EXPRESSION OF INTEREST

Legal name of Business	
Trading Name of Business (This name will be referred to on all winner's titles)	
Contact Person	
Email address	
Telephone number	
Mobile number	
I would like more information	□ _{Yes}
I would like a mentor	□ _{Yes}
I am nominating another business	□ _{Yes}
You will be contacted on receiving this for	m, please scan and send to prue@publicimpressions.co.nz

Entry Form

(Please complete this section below and pages 4 – 14 **if you are nominating your own business**. Then save as a PDF or Word file and either email to prue@publicimpressions.co.nz or post to Activate Tairawhiti, PO Box 897, Gisborne 4040)

PLEASE NOTE THAT INFORMATION PROVIDED IN THE ENTRY FORM, IS THE FOUNDATION OF KNOWLEDGE THAT THE JUDGES WILL TAKE ON BOARD BEFORE THEY ARRNAGE THEIR VISIT WITH YOUR BUSINESS. DURING THE VISIT YOU CAN EXTEND UPON THIS INFORMATION.

DETAILS OF BUSINESS







How long under the current ownership?	
Number of full time employees	
Number of part time or seasonal employees	
Gross Annual Turnover \$	
*PLEASE INDICATE WHICH CATEGORY	OF EXCELLENCE YOU ARE ENTERING (ONE ONLY).
comply with all Terms and Conditions of entrentry form is true and accurate. (Please check box) I give permission to the Awards Coordinator leading up to the Awards programme.	orne Business Excellence Awards 2017, that I agree to accept and ry contained herein. I also confirm that all information supplied in this to disclose our business as a nomination in any marketing collateral
□Yes □No Director/Owners Name:	
Date:	
Business Excellence (certificates) Retail & Trade Excellence Tourism & Hospitality Excellence Manufacturing & Technology Excellence Professionals & Service Excellence Community Excellence Farm, Forestry and Food Excellence	Please check box
Category of Excellence (certificates) Micro Business Excellence Maori Business Excellence Stewardship Excellence Health & Wellbeing Excellence Start Up Business Excellence	Please check box

*Important

Note: During the judging process, the judges may decide, that entrants should be placed in a different category to the one selected. Any changes will be made with the agreement of the entrant via the Awards Coordinator.



Complete these sections within the words allocated:

Executive Summary

This information does not form part of the evaluation and scoring. The purpose of this section is to help establish an overview of the business for the judges.

This will include a profile of the business in order for the judges to better understand the business, the key influences, how they operate and the key challenges faced.

It should include a paragraph on what the "x" factor of the business is and why you believe that the business should be the "Westpac Business of the Year".

What the judges will be looking for?

- A snapshot of the business, it's drivers, the vision, it's challenges and its appeal
- What the main products and/or services
- A brief history and description of the business, and what it does, how it gets its product/service to the market place
- · A statement outlining the distinctive character of the organisation e.g. if in the Tourism industry etc
- The make up of the business e.g. employees etc
- Regulations that relate to the business
- · A description of what makes the business unique to the market and an outstanding contributor
- · A summary of key business achievements and results.



1. Leadership, People Management & Development

Excellent businesses encourage their people to develop and use their full potential while contributing to the achievement of the business's short and long term goals. In this section please describe how the work is organised, how training and education provides the skills and knowledge required and how the employee work environment is measured and improved to ensure satisfied committed employees.

Equally important, the business leaders are responsible for guiding and managing the business. Briefly outline how the leaders set the business direction, performance expectations, and behaviours and how they monitor the performance of the business.

What the judges will be looking for is:

- The vision for the next 3 5 years for future growth of the business and it's relevance to decision making
- Leadership's involvement in the overall business, innovation, new opportunities, the community and the industry, and to prove the application of inspired leadership within their business
- The existence of training, mentoring, empowerment and review processes
- · Flexibility and responsiveness of the organisation to market changes
- · Sound human resource practices within the organisation relevant to the industry
- · Staff satisfaction, reward structure, well-being, safety and motivation measures
- Strong communication practices and a commitment to training and up skilling.



2. Planning

Planning is the critical process by which the future direction of the business is determined and involves determining the actions, responsibilities and resources that will ensure the business achieves its short and long term goals. Briefly describe how your business establishes its strategy and plans, how it communicates these and monitors the performance against plan.

What the judges will be looking for is:

- · The use of planning processes to achieve future business growth and enhance business performance
- The use of strategic business tools such as a SWOT analysis (Strengths, Weaknesses, Opportunities, and Threats) and please demonstrate
- Forward planning in day to day tasks
- · Measurement of results and amendments made based on the results achieved
- · Communication of the business plan with the team.



3. Market Focus & Branding

Awareness and knowledge of the customer and the market focus is crucial in a business. Knowing your customers, their requirements and expectations, and how to acquire new customers, build relationships, monitor customer perceptions and develop future opportunities are essential.

Demonstrate how well you know the market, how you determine market requirements and expectations, where the business sits in the marketplace and how well this knowledge is used.

Businesses use branding, marketing and design to convey their messages in the marketplace. You need to demonstrate how this is achieved in your business, and to describe the essence and personality or values of the brand that contribute to the business's success.

What the judges will be looking for is:

- · That you know your customer, and how to seek more
- · Identifying an opportunity and acting on it
- · Market position of the organisation and how it compares to others in similar industries
- The areas of change and improvements that have occurred due to customer feedback?
- How the business uses its brand and integrates it across all aspects of the business. This could include visual (logos etc) values and key messages
- A clear marketing and advertising strategy
- · Evidence that the strategy is understood and implemented
- Evidence that there is a strong element of design and innovation within the company.

4. Process, Systems, Quality Management

Excellent processes and systems in combination with quality management are the foundation of a performance-oriented business. This incorporates fact based measurement systems using information and data to make decisions, knowledge to support key business activities, and analysis of the financial performance of the business. In this section you are asked to define the key information and data used by the business, how this is analysed and how it is made available to others both inside and outside the business.

What the judges will be looking for is:

- If the business actively collects information to enable informed decisions to be made and how well this is done
- An information storage system within the business
- How institutional knowledge is managed within the organisation
- · How well you know what information is required, collected and used to improve the business
- A system to gauge the effectiveness of marketing material
- Design, implementation, management and improvement of processes for achieving better performance and quality
- · Quality management actively practiced and managed to ensure that quality is maintained and improved
- · Quality management systems and processes for dealing with faulty products and/or services
- Flexibility to respond to new growth opportunities while still honouring quality commitments to existing clients.



5. Business Financial Performance

The financial health of a business is a good indicator of how well the business has performed. An understanding of cash flows, revenue streams and debt management is important in any business. You should be able to describe the business's financial performance to clearly demonstrate any trends over time, and as a possible indication of future performance.

As a minimum, entrants (with the exception of entrants in the Category of Excellence) must provide a signed statement* from their accountant confirming the financial stability, profitability and going concern status of the business. Entrants are at liberty to provide additional supporting financial data and information as they consider necessary in support of their application.

* a statement template is available from the organiser on request.

What the judges will be looking for is:

- Description of financial and operational reporting systems and how it is used in the management of the business.
- Key performance indicators (with trends) specific to the business
- · That there is clear financial strategy and a strong understanding of the financial position of the business
- Good quality budgeting
- Measurement and management of key performance indicators (KPI's)
- Business performance levels compared year to year, and to those of competitors
- · Sector benchmark information if relevant.



6. Innovation

Every business uses original thinking in the search for excellence and continual improvement. Innovation and effective productivity is essential to the growth and development of any company. You will need to explain how the business has enhanced its success and growth through Innovation – both in thinking and developing of innovative ideas, the research and development and implementation.

Innovation can be in any aspect of the business such as a product, service, technology or process, and can relate to a new product/service or process or to an existing one.

What the judges will be looking for is an understanding of:

- The use and implementation of innovation and knowledge to enhance business excellence and organisational performance
- · An environment that encourages and rewards innovative employees
- The use of a strong element of design and innovation within the company.
- · How innovation and staff are used for knowledge generation
- · Application of innovation and technology to underpin future business growth
- · Results gained from recent improvements or innovations.



7. Community & Industry Participation

Being a good corporate citizen is becoming more and more important. A sustainable business considers economic profitability, social well being and environmental impacts as being equally important.

Is the business committed to playing its part in the community?

What the judges will be looking for is evidence of:

- · Communication with and support of community stakeholders
- How the organisation supports the industry/organisation sector(s) in which they operate
- The organisation's support for staff involvement in social, community or environmental initiatives
- The business's public and community responsibility.



8. Workplace Health & Safety

Workplace Safety and Health is an integral part of any workspace and can include everything from the cultural environment to the wellbeing of each staff member. You will need to describe the company's approach and practices to workplace safety, the education and training of staff and ongoing monitoring.

What the judges will be looking for is an understanding that there is:

- A statement that emphasises management commitment to effective health and safety management, and there is evidence this happens in practice
- · A regular assessment of health and safety performance
- A policy and demonstrated examples that allows employee representation
- · Training in workplace health and safety provided for management and staff
- · Plans which are revised annually, monitored and part of the manager's annual appraisal.



9. Customer Service

Customer relations and satisfaction are the most important element of our business. How we deliver good customer service, how we listen to our customers, how the culture is articulated through the organisation or business is fundamental to our success.

What the judges will be looking for, is you to that:

- · You know who your customers are and understand their needs
- · Measures are in place to monitor customer service performance
- · Measures are made of customer satisfaction, dissatisfaction and loyalty
- The business improves customer service in response to customers concerns
- There is a staff understanding of how to build relationships to acquire customers, increase loyalty and gain positive referrals
- There is a strong customer service philosophy and culture within the organisation e.g. policy, staff incentives
- · There is an understanding by senior staff of the impact of good customer service on revenue and profit
- · A process is in place that ensures prompt resolution of customer complaints
- There is evidence of customer benefits or a loyalty scheme.



10. Health & Wellbeing

Social wellness starts in the places we live, work and play. It has become increasingly important for business to demonstrate social responsibility in terms of employees' health, by developing sustainable wellness practices and cultures within the workplace.

The judges will be seeking evidence that:

- · Your organization promotes nutrition policies, physical activity and social responsibility
- · You encourage staff to be smoke free
- You encourage staff to consume alcohol responsibly

And any other ways in which you look to improve the wellbeing of your employees and, indirectly, their families.

www.activatetairawhiti.co.nz

Awards Coordinator Contact Details

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